



Contact Information

Borrower

Co-Borrower

Full Name _____
Phone _____ Yrs In School _____
Email _____

Full Name _____
Phone _____ Yrs In School _____
Email _____

Married (includes separated) Unmarried

Married (includes separated) Unmarried

No. of Dependents _____ Ages _____

No. of Dependents _____ Ages _____

Current Address

Current Address

Street Address _____

Street Address _____

City _____ State _____ Zip _____

City _____ State _____ Zip _____

Own Rent No of Year(s) _____

Own Rent No of Year(s) _____

Expected Credit Score: _____

Expected Credit Score: _____

Employment Information

Borrower

Co-Borrower

Employer Name _____

Employer Name _____

Street Address _____

Street Address _____

City _____ State _____ Zip _____

City _____ State _____ Zip _____

Self Employed

Self Employed

Position _____

Position _____

Yrs on Job _____ Yrs in Profession _____

Yrs on Job _____ Yrs in Profession _____

Corporate Entity Borrowers

Property will be held in name of _____

State Filed _____

Entity Type
(LLC, Corp, Partnership)

All Partners/Owners Information

1st Owner

Name: _____ Title: _____

2nd Owner

Name: _____ Title: _____

Other Partnerships Possible

Joint Ventures Available



Planned Investments Info

Single Family
 2 to 3 Unit Buildings
 5+ Unit Buildings
 Portfolio

 Purchase and Hold for Rental Long Term
 < 5 Yr

 Fix and Flip Existing
 Build

 Condo Fee
 Foreclosure / Auction
 Tax Sale
 Wholesaling

Declarations

If you answer "Yes" to any questions a through i, please use continuation sheet for explanation.	Borrower		Co-Borrower	
	Yes	No	Yes	No
a. Are there any outstanding judgments against you?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
b. Have you had any open bankruptcies in the last 7 years?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
If Yes, Enter dates completed/ discharged/ dismissed: _____				
c. Have you had property foreclosed upon, sold short sale or given title or deed in lieu thereof in the last 7 years?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
If Yes, Enter dates completed/sold: _____				
d. Are you a party to a lawsuit?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
e. Have you been obligated on any loan of which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
f. Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
g. Are you obligated to pay alimony, child support, or separate maintenance?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
h. Is any part of the down payment borrowed?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
i. Are you a co-maker or endorser on a note?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
j. Are you a U.S. citizen?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
k. Are you a permanent resident alien?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
l. Do you intend to occupy the property as your primary residence? If "Yes," complete question m below.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
m. Have you had an ownership interest in a property in the last three years?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
(1) What type of property did you own— principal residence (PR), second home (SH), or investment property (IP)?	_____		_____	
(2) How did you hold title to the home— by yourself (S), jointly with your spouse or jointly with another person (O)?	_____		_____	



Borrower/Loan Profile

Licensed Real Estate Agent? (Y/N)	<input type="radio"/> Yes <input type="radio"/> No
Licensed Real Estate Broker? (Y/N)	<input type="radio"/> Yes <input type="radio"/> No
Licensed Attorney? (Y/N)	<input type="radio"/> Yes <input type="radio"/> No
Licensed Mortgage Broker? (Y/N)	<input type="radio"/> Yes <input type="radio"/> No
How often do you invest	<input type="radio"/> Full Time <input type="radio"/> Part-Time
How many years have you been investing?	
# of real estate investment properties purchased in the last 3 years	_____ (Detailed Investment Experience may be required)
# of real estate investment properties owned today (do not include primary or	_____
How do you typically finance the purchase of an investment property?	<input type="checkbox"/> Cash <input type="checkbox"/> Finance with a Bank <input type="checkbox"/> Finance with a Private Lender <input type="checkbox"/> Partner with someone <input type="checkbox"/> Other
If Bank: Please list specific banks you usually like to deal with	
If Other: Please list specific companies that you usually like to deal with	_____
How many miles from your home do you usually invest?	<input type="checkbox"/> fewer than 10 miles <input type="checkbox"/> Citywide <input type="checkbox"/> Statewide <input type="checkbox"/> Other States
Typically, with your investment properties, do you prefer to:	<input type="checkbox"/> Fix & Flip <input type="checkbox"/> Rent <input type="checkbox"/> Both Fix & Flip Hold as Rental
Who manages your rental portfolio?	<input type="checkbox"/> Self-managed, (Unlicensed property manager) <input type="checkbox"/> Self-managed, (Licensed property manager) <input type="checkbox"/> Other licensed property manager
If self managed, number of years managing property	
(If Purchase) Are you buying from:	<input type="checkbox"/> Private Seller <input type="checkbox"/> Bank <input type="checkbox"/> FNMA <input type="checkbox"/> HUD <input type="checkbox"/> Other

Additional Skills Assessment

1. Describe your degree of knowledge of the local real estate market in which you will be investing.

2. Do you currently have a real estate investment business plan?

3. Describe your connections to the market in regard to the ability to seek out and find properties for investment.

4. Please list examples of investment properties you currently hold and have in the past OR that you are interested in pursuing as part of your plan.

5. What is your understanding of the real estate offer to purchase and closing process?



Additional comments or thoughts on your readiness:

How can we help you get ready to invest?

Company Information

Name	Better Business Lenders, Inc.
Email Address	dwagner@betterbusinesslenders.com
Phone	888-348-1778
Phone	888-348-5196

Loans to Discuss?

Full Amortization	Rental360	Multifamily	401(K)	Conventional	FHA/VA
Interest Only	12 Month	Fix and Flip	Wholesaling	Bridge	Auction

Markets to Review?

Primary Market Area(s)	
How Are You Searching Currently?	